



Solid Performance Towards Business Sustainability

December 2023



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Table of Contents

1. Executive Summary	4
2. Industry Overview	5
3. Company Update	8
4. Operational and Financial Results	14

Executive Summary



Revenue increased by **3%**
YoY to US\$1,493 mn

EBITDA decreased by **12%**
YoY to US\$501 mn



Coal mining contractor (CK)
contribute **49%** towards
total FY23 EBITDA



CK Coal Getting **20%** higher
compared to FY22
realization



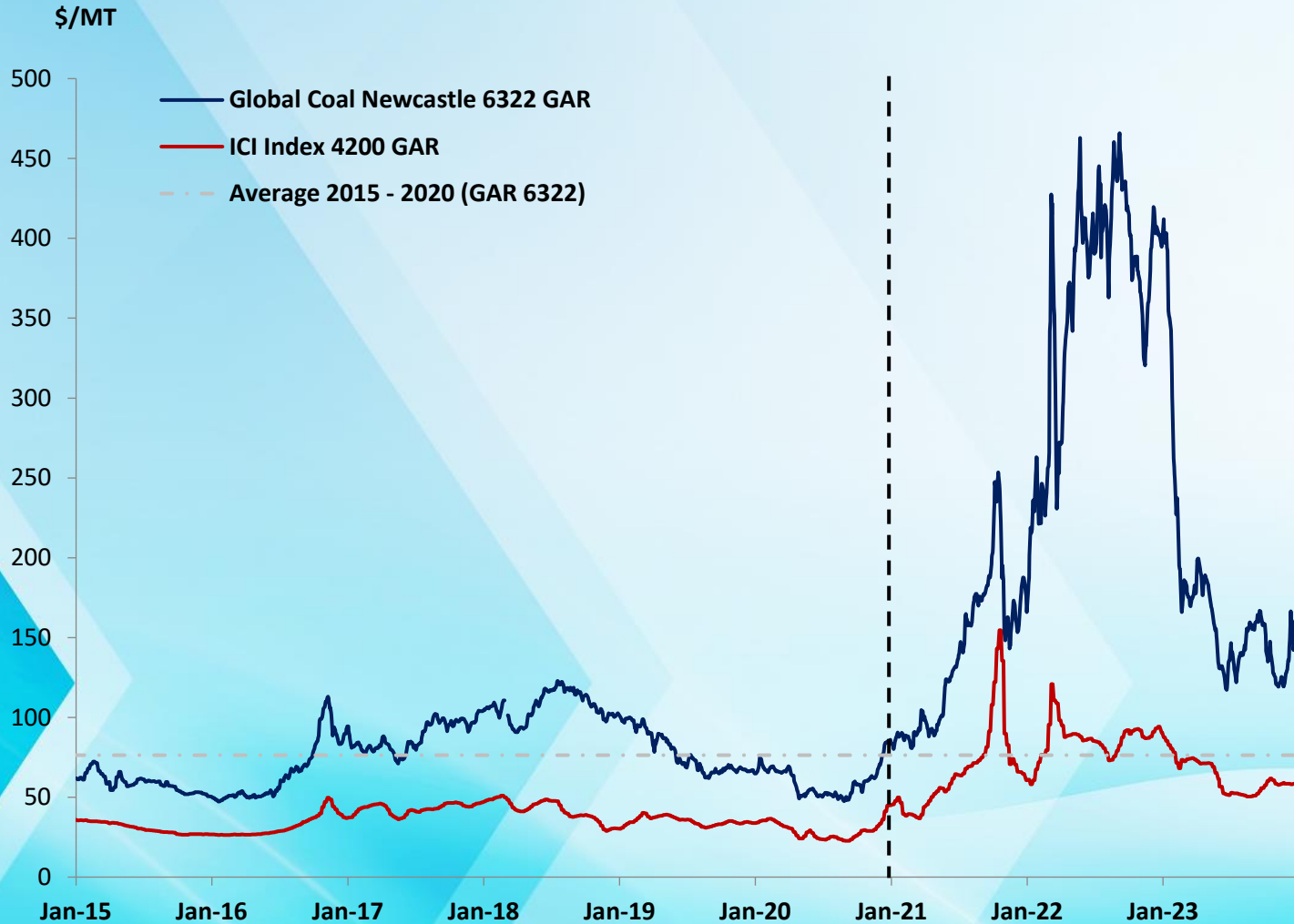
OB removal volume
increased by **36%** YoY to 277
mbcm

Operating cash flow
decreased by **8%** YoY to
US\$387 mn

Industry Overview



Global Market Update



Coal price will reach **new equilibrium** at higher level compared to 2015-2020 average price



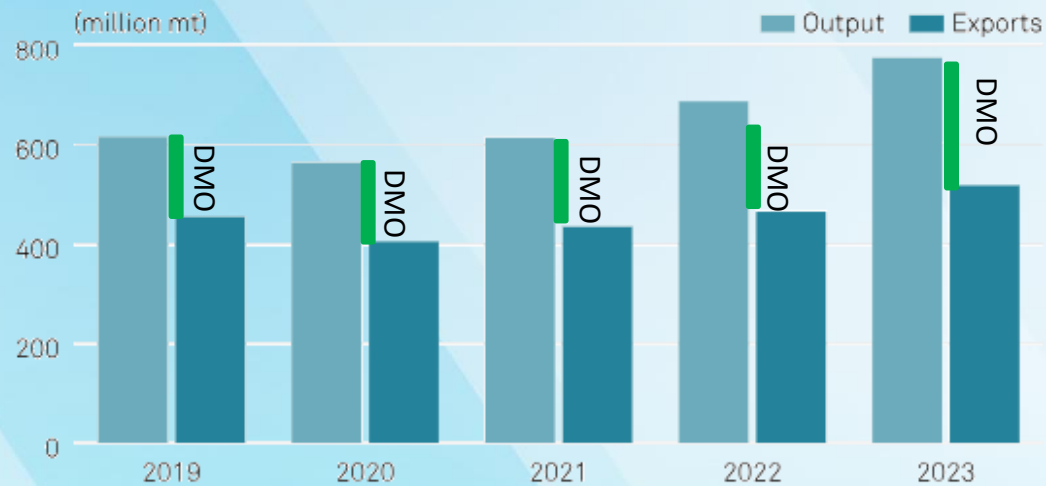
Geopolitical conflict will significantly influence future price of energy commodity



Indonesia economy growth recorded stable at 5.05% for FY23 despite global economy slowdown

Domestic Market Update

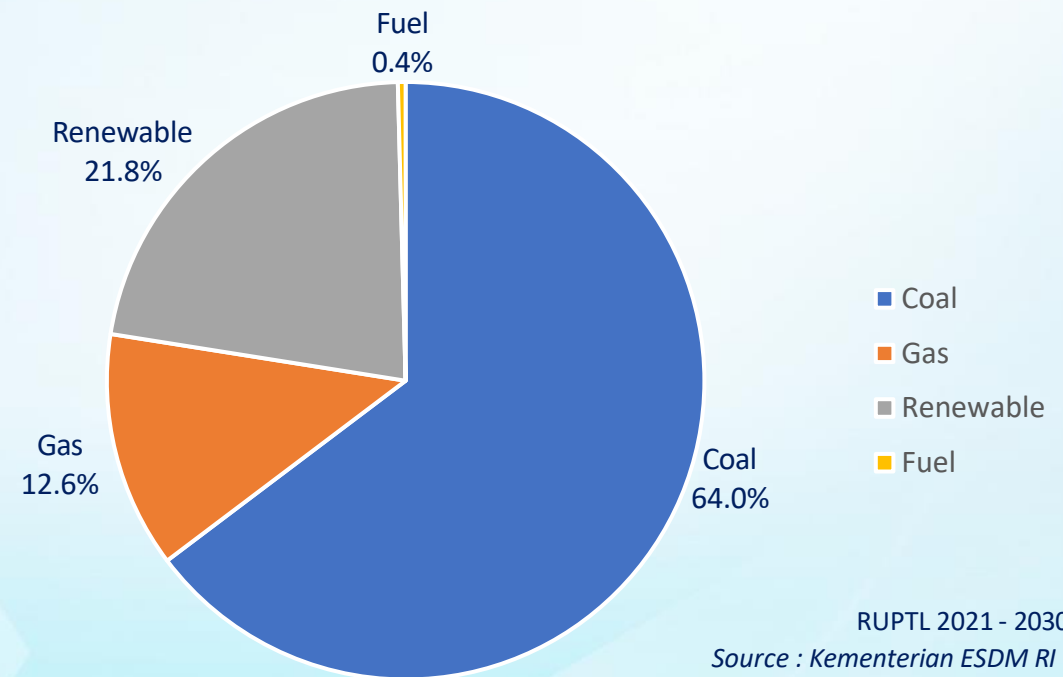
Domestic Production & Consumption



Source: ESDM

- Indonesia coal production realization on increasing trend and reached 775 million tons in 2023 (12% higher than determined target)
- In 2023, The DMO realization reached 213 million tons, higher than determined target driven by additional Steam Fired Power Plant (PLTU)

Indonesia Energy Mix of Power Plant



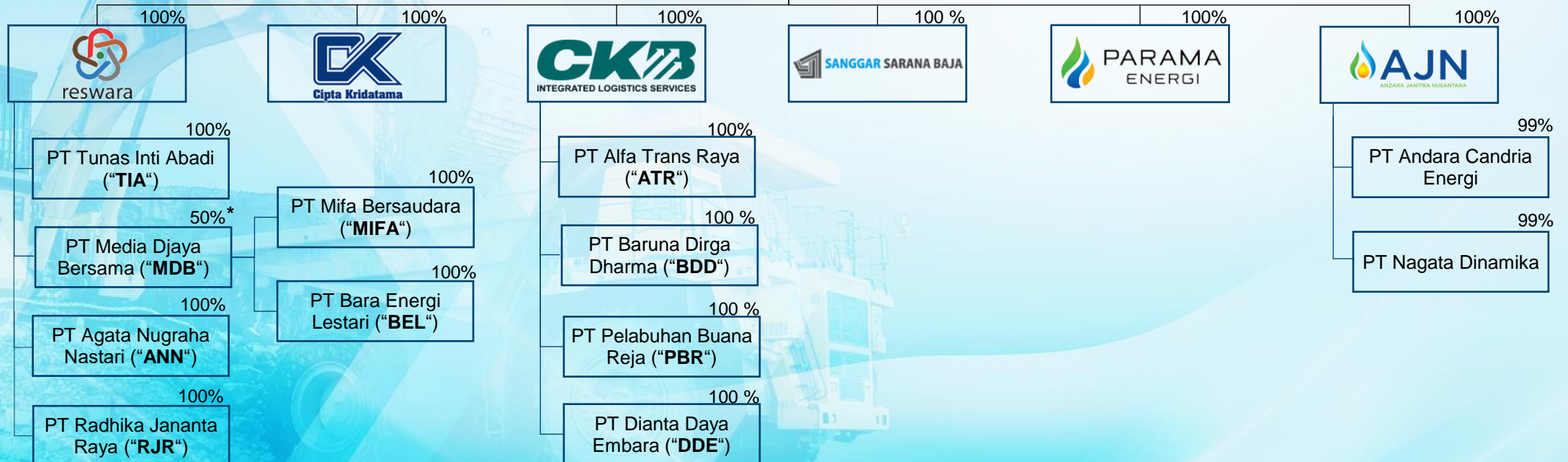
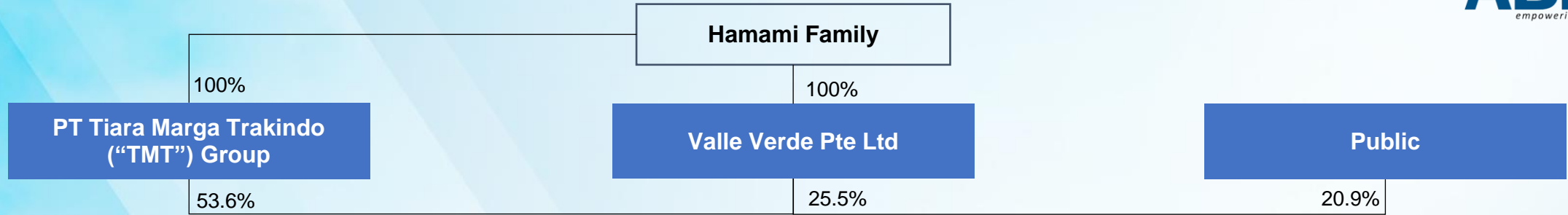
- In 2030, based on the RUPTL 2021 – 2030, coal is still the largest contributor to the power plant
- During 2024-2026 period, Indonesia coal-fired electricity is expected to increase by 5%



Company Update



Corporate Structure

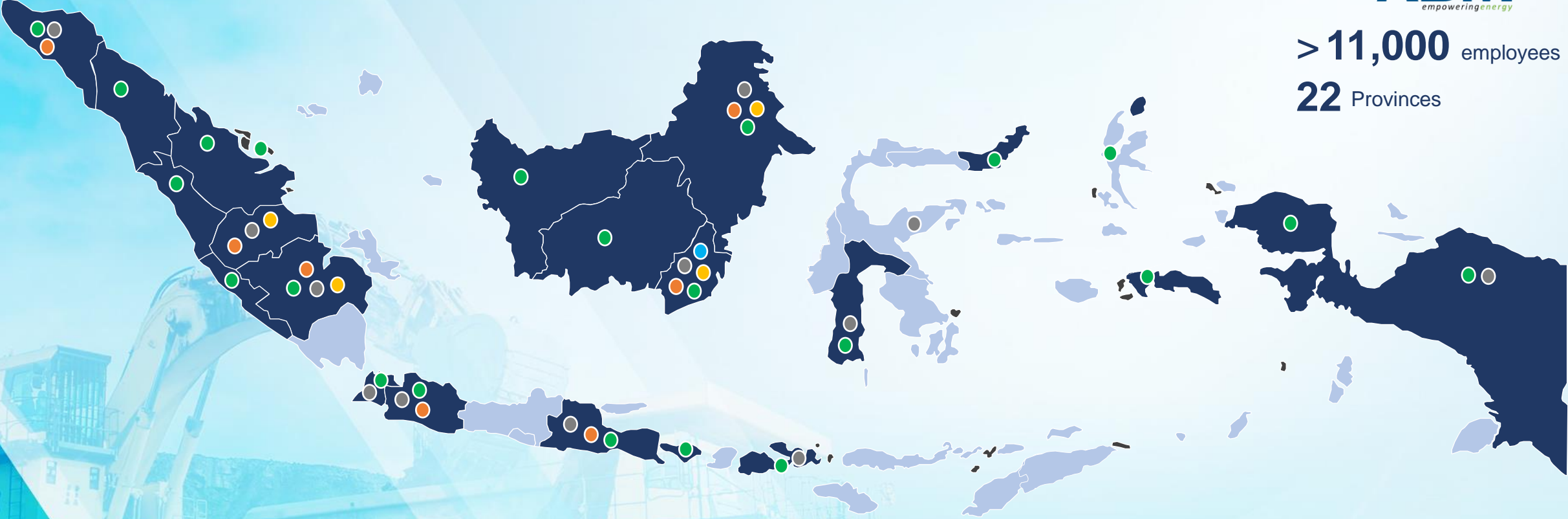


*Own 50% investment in share

Growing Resources and Capabilities



> 11,000 employees
22 Provinces




reswara

 **Mining Concession Sites**
2 IUP
2 Provinces


Cipta Kridalama


 **Contract Mining Project Sites**
6 Sites
5 Provinces



INTEGRATED LOGISTICS SERVICES

 **Integrated Logistic Offices**
45 Locations
22 Provinces

 SANGGAR SARANA BAJA

 **Engineering Services Workshop**
15 Sites
9 Provinces

 PARAMA ENERGI

 **Fuel Distribution Location**
10 Locations
7 Provinces

Our Diverse Portfolio



PT ABM Investama, Tbk.



Mining Value Chain (MVC)

LENB

Logistics Engineering and New Business

Strategic Investments

Operating Assets

RJR

ANN

30%

10%

golden energy mines

mhucoal

GEMS

MHU



TIA



RWA



CK



PWP



CKB



ATR



BDD



DDE



PBR



MDB



SSB



AJN

Integrated Mining Value Chain



Consistent on Getting National and International Recognition



Asia Sustainability Reporting Rating (ASRRAT) 2023



Company of the Year 2023 (APAC Business Headline)



Public Relations Indonesia Awards 2023



The Best Investortrust Companies 2023



TIA - The Compliant Coal



- ASEAN Coal Awards for Good Mining Practice
 - GMP Awards 2023
- From Ministry of Energy & Mineral Resources



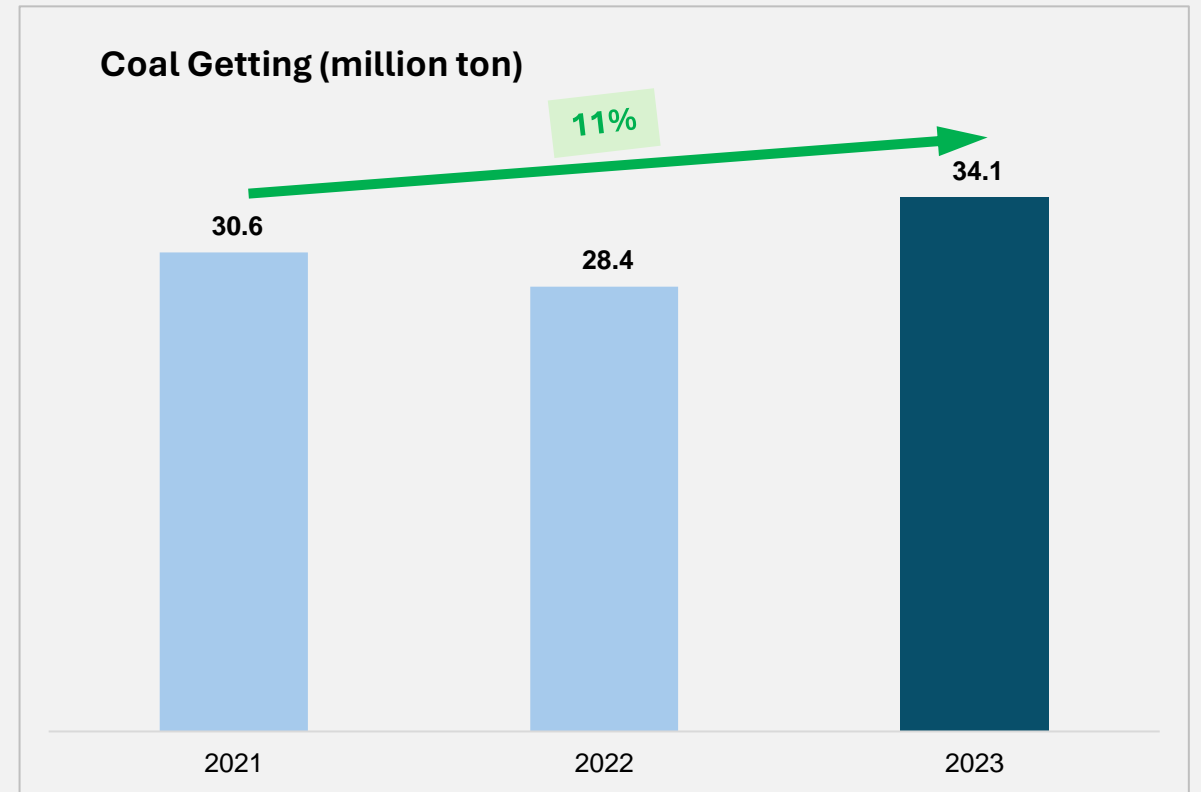
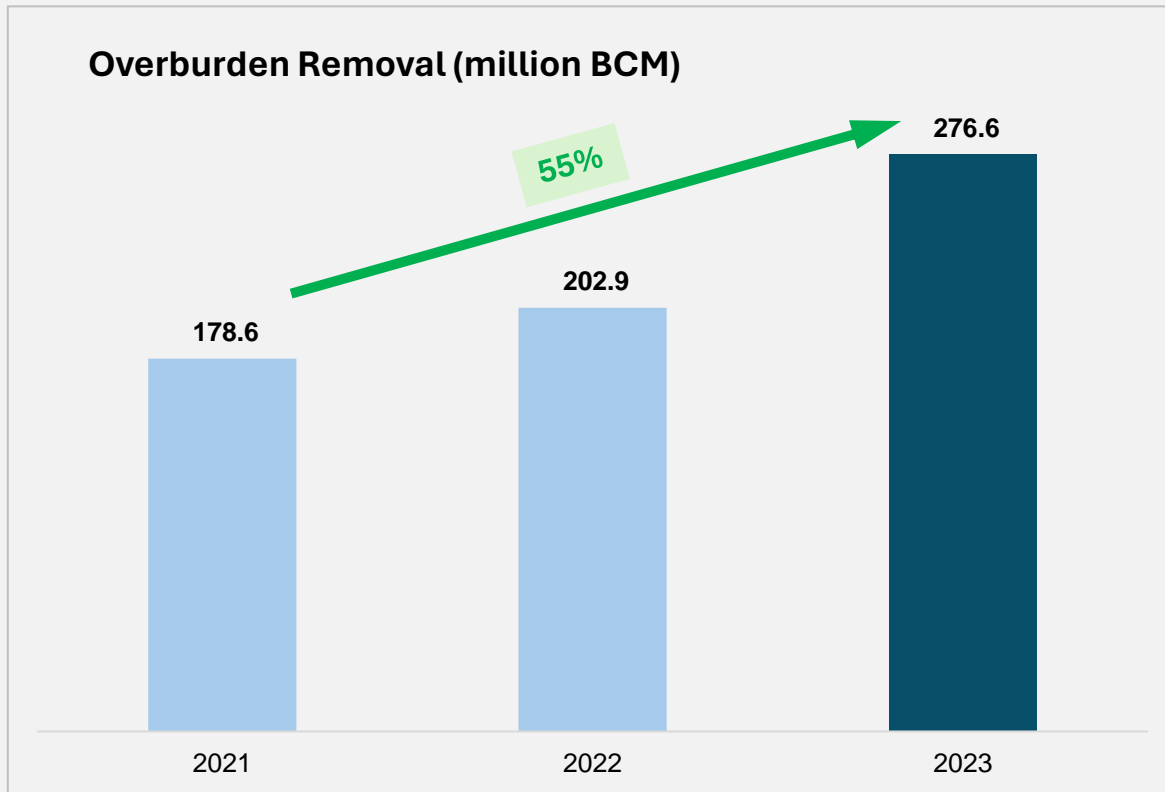
Palfinger Asia Pacific Sales & Service Conference 2023

Operational and Financial Results





Operations Result

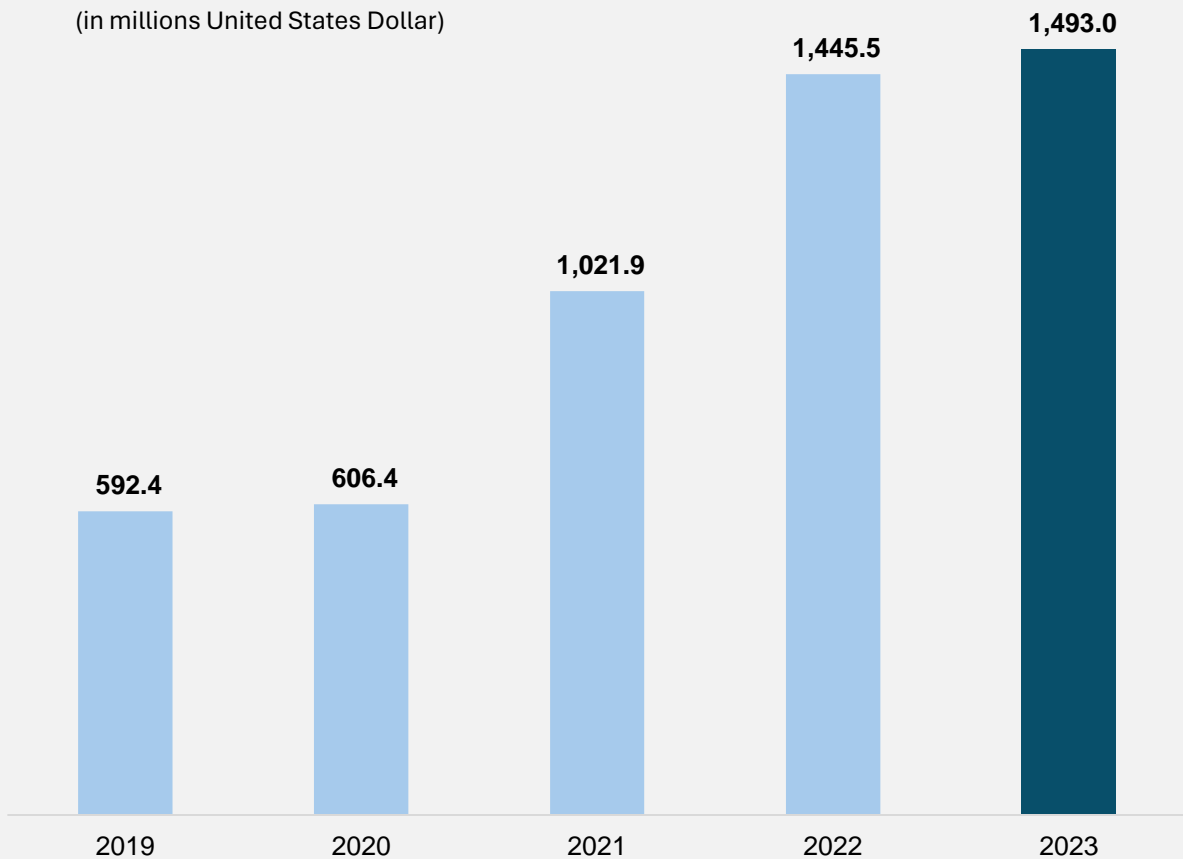




Financial Results (1/4)

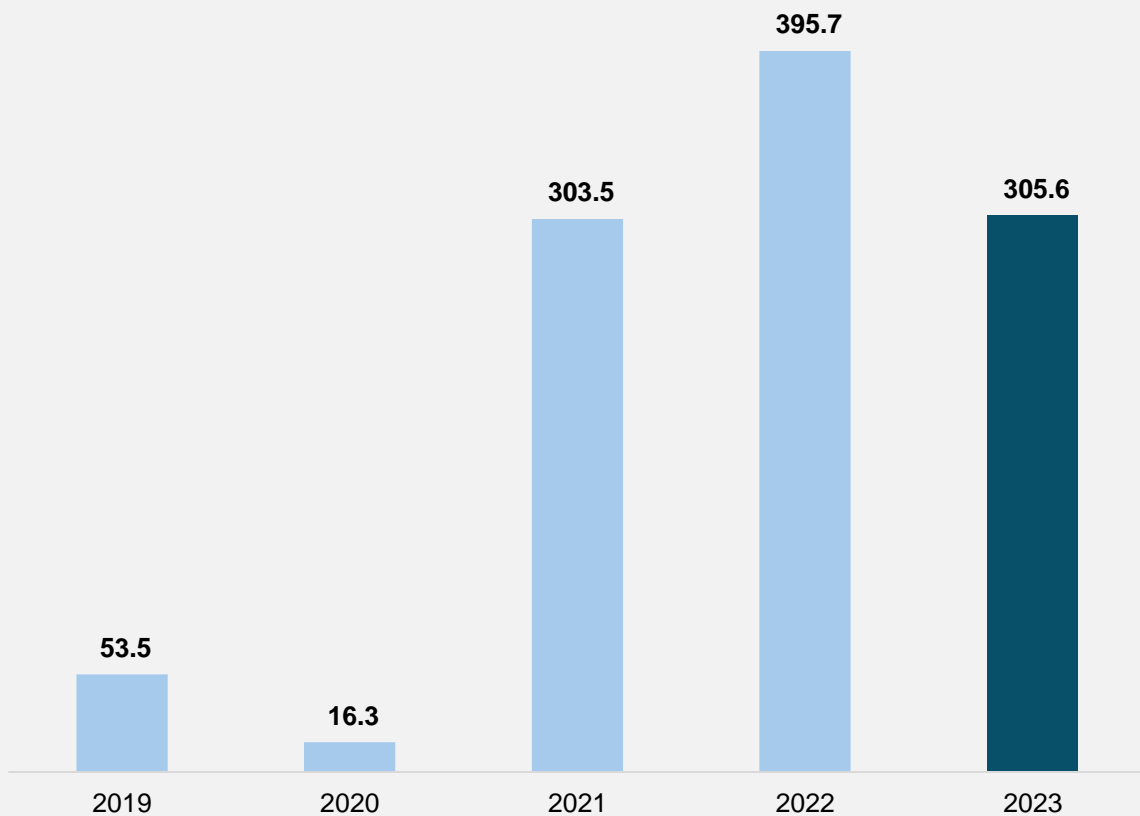
Revenue From Contracts From The Customers

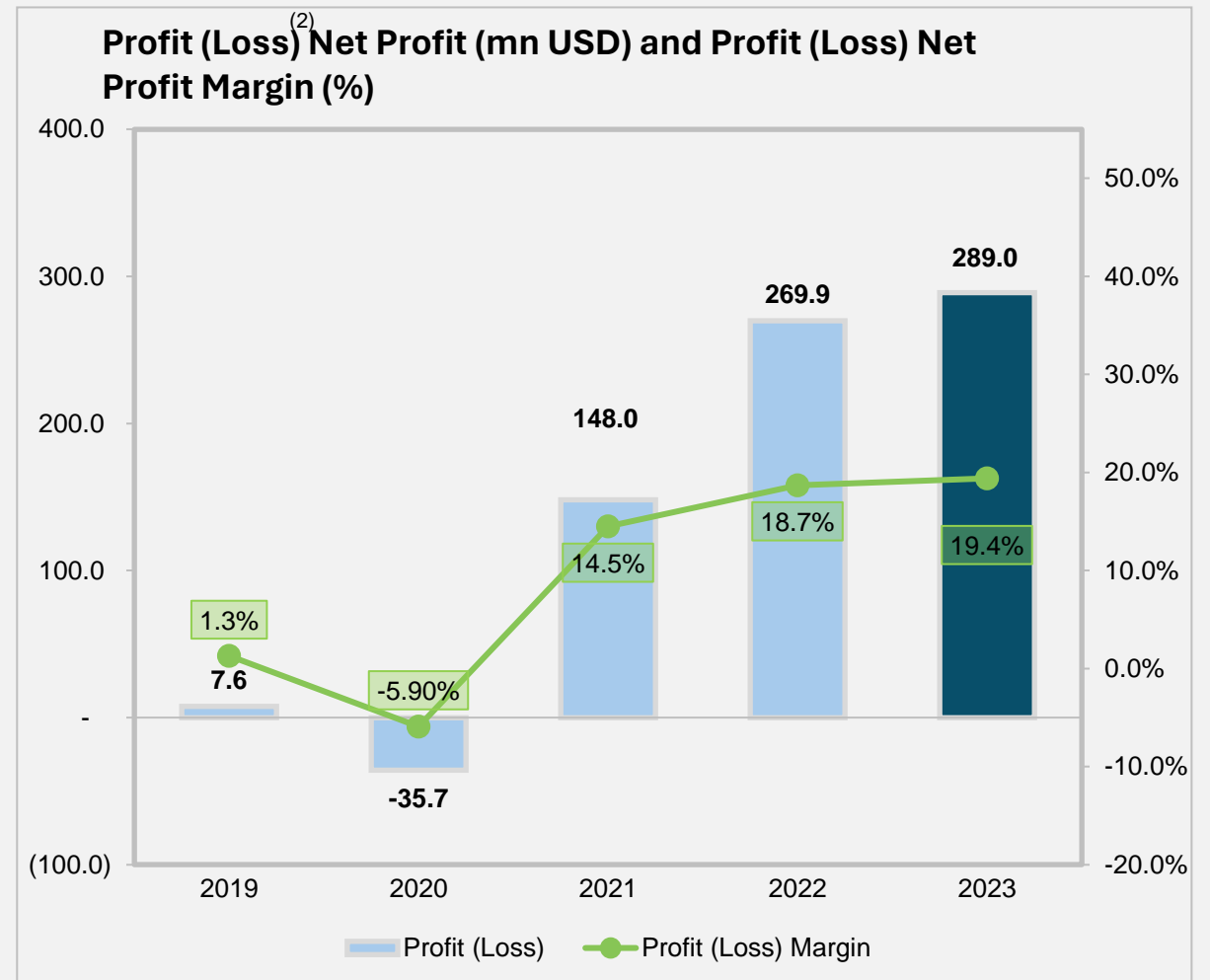
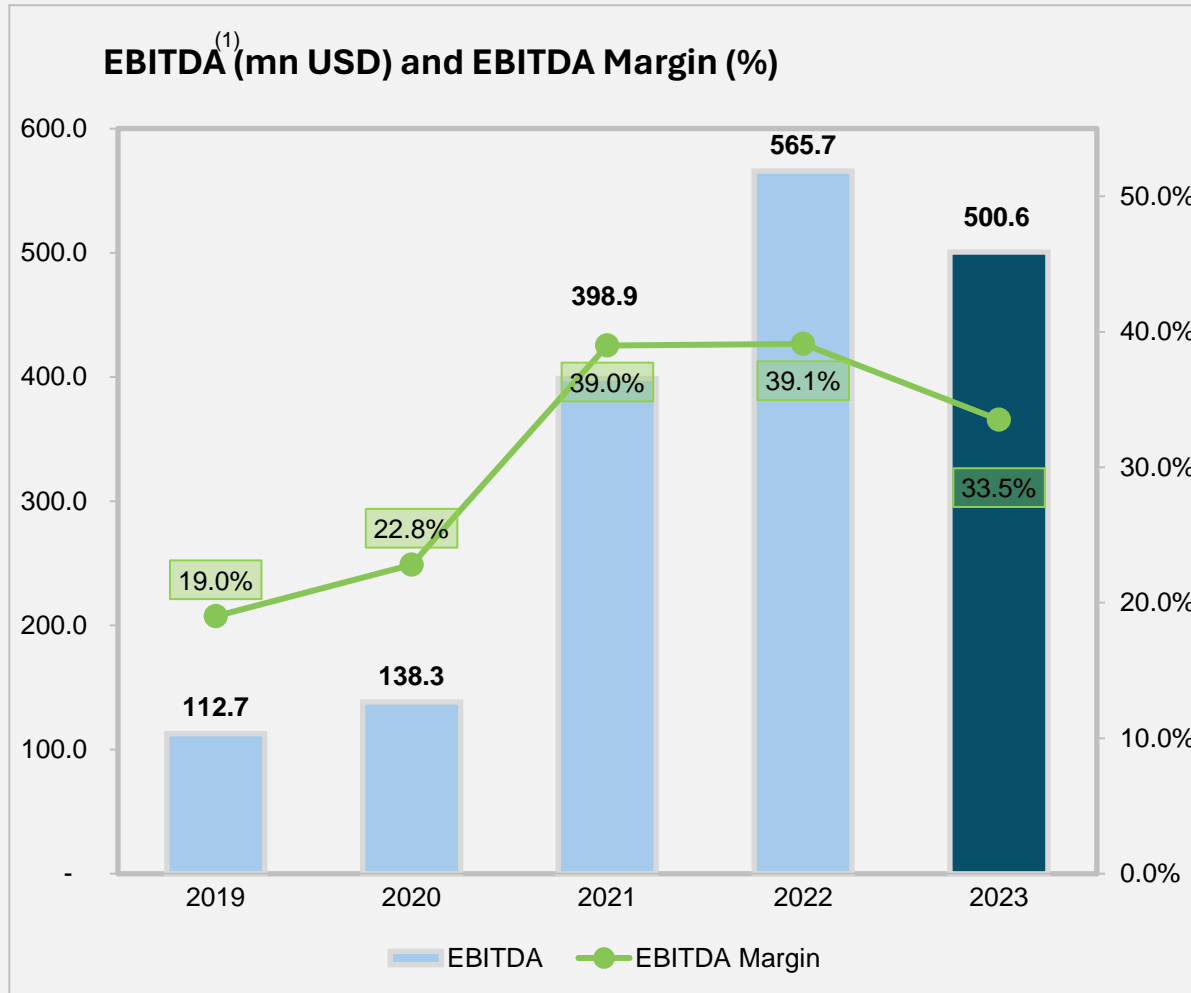
(in millions United States Dollar)



Operating Profits

(in millions United States Dollar)





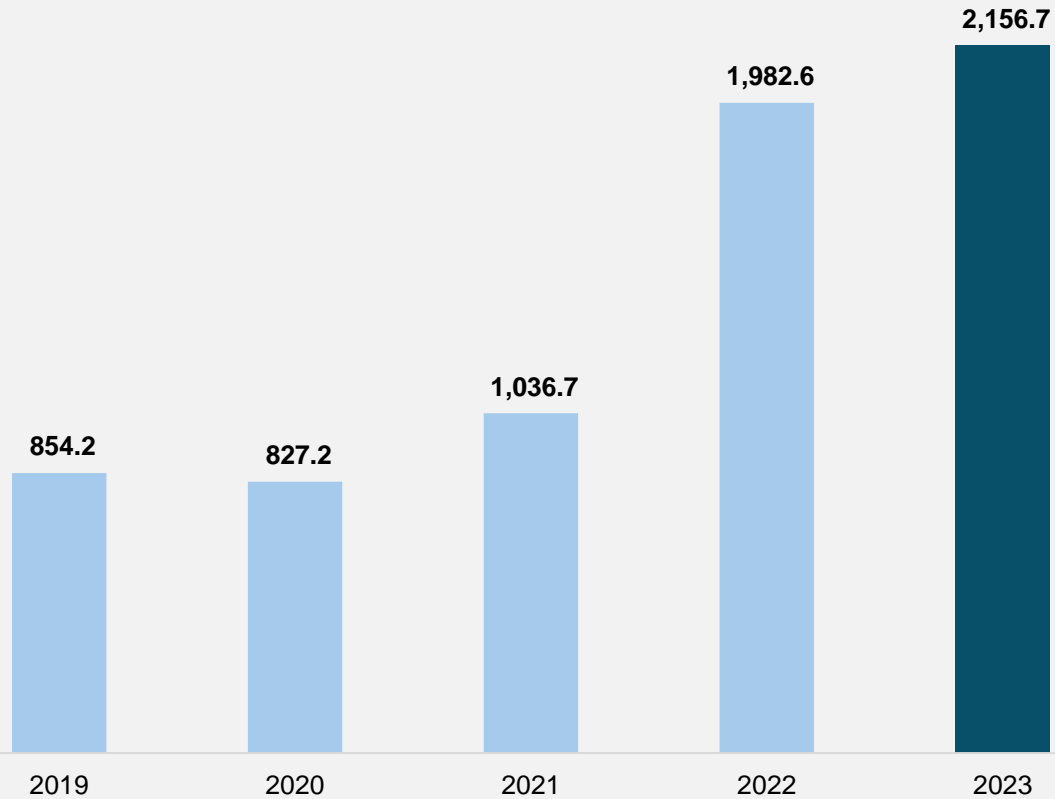
Note: (1) EBITDA is calculated as profit (loss) for the year, added back : tax expense, finance cost, impairments/provisions, depreciation and amortization, loss on forex, loss on sale of fixed assets and deducted : finance income, share in profit of associates, reversal of impairment, gain on forex, gain on sale of fixed assets
 (2) Profit (loss) For The Year attributable to owners of the parent economy



Financial Results (3/4)

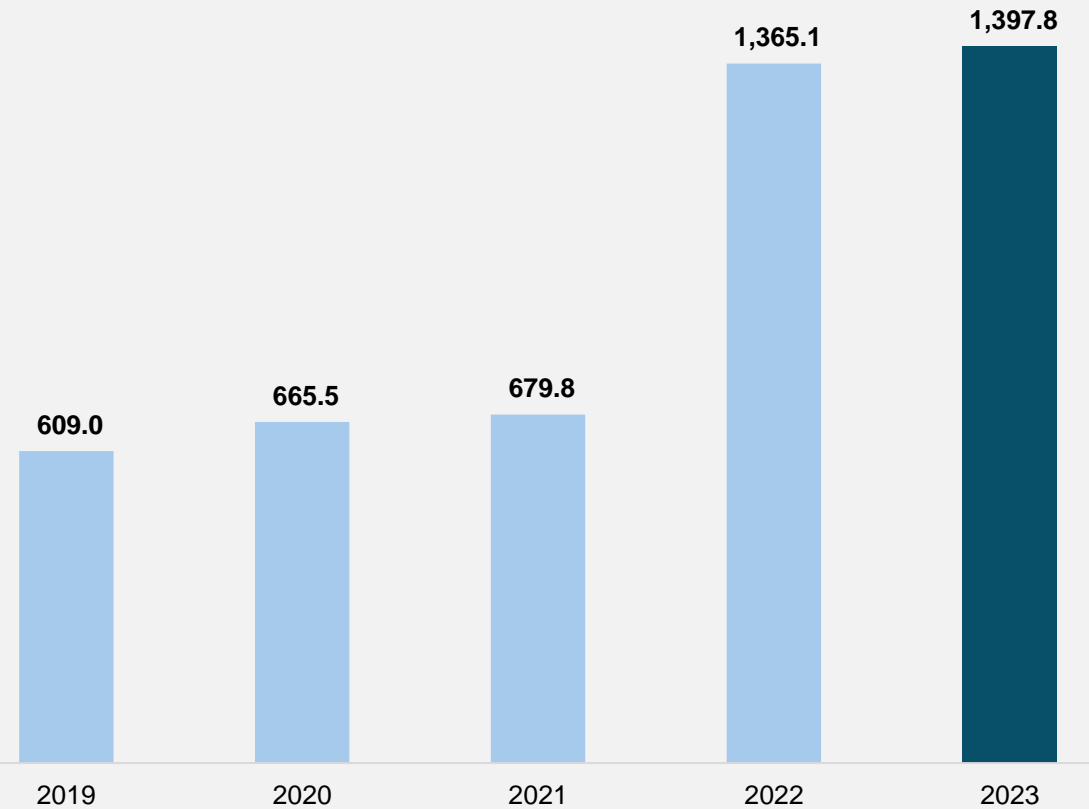
Total Assets

(in millions United States Dollar)



Total Liabilities

(in millions United States Dollar)





Financial Results (4/4)

Total Equity

(in millions United States Dollar)

758.9

617.5

356.9

245.2

161.7

2019

2020

2021

2022

2023

Retained Earnings

(in millions United States Dollar)

557.5

343.5

124.1

15.5

2020
(23.9)

2019

2021

2022

2023



THANK YOU
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